



NOTICE

Notice No.	20261008-12
Notice Date	08 Oct 2026
Category	Trading
Segment	Equity
Department	Listing Business Relationship
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of RGF CAPITAL MARKET LIMITED
Attachments	Letter of Offer

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that an Open Offer is made by **Mr. Nishad Jitendra Shah (“Acquirer-1”), M/s. Nishad Jitendra Shah HUF (“Acquirer-2”), Ms. Rajshree Nishad Shah (“Acquirer-3”), Mr. Parshva Nishad Shah (“Acquirer-4”), Ms. Payal Parshva Shah (“Acquirer-5”), M/s. Trupti Management Services Private Limited (“Acquirer-6”), M/s. Rocksolid Investments (“Acquirer-7”), M/s. Rocksolid Enterprise (“Acquirer-8”) and M/s. Rockthree Framework LLP (“Acquirer-9”) (Hereinafter collectively referred to as the “Acquirers”)** to the public shareholders of **RGF Capital Markets Limited (“Target Company” / “TC”)** at a price of **Rs.1.10/- (Rupee One and Ten Paise Only) per fully paid-up Equity Share (“Offer Price”), inclusive along with interest payable in cash**, to acquire up to **3,90,06,240 (Three Crores Ninety Lakhs Six Thousand Two Hundred and Forty) fully paid-up equity shares** representing 26.00% (Twenty Six Percent) of the Voting Equity Share Capital of the Target Company, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, from the eligible equity shareholders of the Target Company.

This Offer is being made by the Acquirers pursuant to Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 and subsequent amendments thereto for substantial acquisition of shares and control over the Target Company. **This open offer is from October 13, 2026 (Tuesday) to October 27, 2026 (Tuesday) (Excluding Sebi Holiday On October 20, 2026)**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com..

Mangesh Tayde

Vice President

Listing Business Relationship

October 08, 2026